

COMMUNIQUÉ

The Board of Velogic Holding Company Limited (the "**Company**" or "**VHCL**"), a subsidiary of Rogers Group is pleased to announce that it has obtained the approval of the regulatory authorities for the listing of the entire stated capital of the Company, i.e. 93,515,565 ordinary shares of no par value, on the Development & Enterprise Market ("**DEM**") of The Stock Exchange of Mauritius Ltd. ("**SEM**") by way of:

- an introduction of 61,935,359 shares at a price of MUR 25.00 per share; and
- an offer for sale of up to 31,580,206 shares at an initial price of MUR 25.00 per share (the "Offer").

Key details of the Offer are set out below:

Issuer	VHCL
Country of Incorporation	Republic of Mauritius
Offer	Offer for sale of up to 31,580,206 shares at an initial price of MUR25.00 per share
Timetable	Opening of Subscription: 19 November 2021 Closing of Subscription: 03 December 2021 Commencement of trading of shares on the DEM of SEM: 15 December 2021

Copies of the prospectus, also deemed to be an admission document (the "Prospectus"), will be available free of charge upon request at the registered office of the Company at No. 5, President John Kennedy Street, Port Louis. The Prospectus will also be made available on the website of the Company at <https://www.velogic.net/>.

Applicants who wish to subscribe to the Offer should complete an application form. Please contact the investment advisor, Rogers Capital Investment Advisors Ltd, or the sponsoring broker, MCB Stockbrokers Ltd, or your usual investment dealer.

By order of the Board

Sharon Ah Lin
Company Secretary
6 October 2021

This Communiqué is issued pursuant to DEM Rule 5.1 and the Securities Act 2005. The board of directors of the Company accepts full responsibility for the accuracy of the information contained in this Communiqué.

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