

# Appendix 6

## Share subscription form

Velogic Holding Company Limited ('VHCL' or the 'Company'), is a public limited liability company incorporated in Mauritius under the Companies Act 2001 on 30 September 2004. It bears business registration number C06052816 and its registered office is situated at No. 5, President John Kennedy Street, Port Louis, Mauritius.

### **Offer for sale of up to 31,580,206 Shares at an initial price of MUR 25.00 per Share**

#### **APPLICATION FORM FOR THE OFFER FOR SALE**

Applications may only be made by persons over 18 years old. However, a parent or guardian of a minor may apply for the benefit of the minor.

Allotment letters will be sent to the email address specified on the application form. All further notices required to be sent by the Company to shareholders shall be sent to the email address specified on the application form assigned to your CDS account.

To meet the requirements of the Financial Intelligence and Anti-Money Laundering Act 2002, the following documents should be attached with this application form.

#### **Individual applicant/Joint applicant**

- Certified True Copy ('CTC') of passport/National Identity Card
- CTC of current proof of address (utility bill, bank/credit card statement)
- PO Box Addresses are not acceptable
- CTC of a recent bank reference letter from a recognised banking institution which has known the person for at least 2 years
- Curriculum Vitae
- Signed Declaration of Source of Wealth
- Signed Declaration of Source of Funds

#### **Corporate applicant:**

- CTC of certificate of Incorporation
- CTC of the M, & A or Constitution (as may apply)
- CTC of recent certification of good standing (concerning companies incorporated more than 1 year)
- CTC of registers of Directors
- CTC of register of members
- CTC of latest financial profile/audited account/annual report
- CTC of board resolution approving the investment
- CTC of board resolution granting authority to its officers/signatories/employees to transact the business
- Signed Declaration of Source of Wealth
- Signed Declaration of Source of Fund
- Structure Chart
- List of Authorised Signatories
- CTC of passport/ National Identity Card, & current proof of address for at least two directors/signatories

The certifications must be done by:

- A member of any recognised professional qualification (lawyer/accountant/notary/actuary), or
- A member of the Judiciary or a senior civil servant, or
- A member of a regulated Financial Institution in Mauritius or equivalent jurisdiction (Director, or manager).

Your application may be rejected if relevant instructions are not complied with and if the documents mentioned above are not submitted together with your application form in respect of the Offer for Sale.

Ordinary shares allotted to an applicant will be transferred to the applicant's CDS account on 20<sup>th</sup> December 2021 provided that the applicant instructs its investment dealer to execute the purchase of shares on the Automated Trading System (ATS) of SEM on 15<sup>th</sup> December 2021 and makes payment of the full settlement amount and transaction fees to its investment dealer before 20<sup>th</sup> December 2021. A copy of the Application Form will be sent to the Investment Dealer specified by the applicant in Section 2 below.

### APPLICATION FORM FOR OFFER FOR SALE

Please use **BLOCK LETTERS** to complete this form

#### SECTION 1A – INVESTOR DETAILS (INDIVIDUAL)

	PRIMARY INVESTOR	JOINT INVESTOR
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Title:

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Surname:

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First name(s):

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Marital Status:

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Maiden Name:

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Date of birth:

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NIC/birth cert/passport:

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Passport issuing country:

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Passport expiry date:

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Nationality:

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Permanent address:

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Mailing address (if different):

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Telephone (home):

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Telephone (mobile):

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Telephone (office):

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Occupation:

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Email:

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**APPLICATION FORM FOR OFFER FOR SALE**

Please use **BLOCK LETTERS** to complete this form

**SECTION 1B – INVESTOR DETAILS (CORPORATE)**

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Corporate name:

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Business registration number:

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Company number:

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Registered office:

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Mailing address (if different):

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Email:

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**SECTION 2 – INVESTMENT DETAILS**

No. of ordinary shares applied for: .....

Investment amount: .....

CDS account number: .....

Investment Dealer who will execute the purchase of shares on the ATS: .....

**SECTION 3 – APPLICANT ACCOUNT DETAILS**

This section should be completed with the details of a Mauritian bank account by ALL applicants.

Bank: .....

Account holder: .....

Account number: .....

For dividend payments please select from one of the following options: .....

- Electronic transfer to the above bank account number
- Cheque

Note that this same account shall be credited for refund of monies in case of oversubscription or cancellation of the Offer for Sale.

## SECTION 4 – DECLARATIONS

- 4.1 - I/We the undersigned agree to purchase the above mentioned ordinary share(s) and I/we agree to accept the same or lesser number of ordinary shares that may be allocated to me/us upon the terms and conditions of the Admission Document and in accordance with the Instructions and Conditions.
- 4.2 - I/We hereby acknowledge that I/we have received, read and understand the Admission Document and agree to be bound by the provisions contained therein and by the provisions of the Financial Intelligence and Anti-Money Laundering Act 2002, as may be amended from time to time. I/We acknowledge that we have taken independent professional advice in relation to this Admission Document.
- 4.3 - I/We represent and warrant that I/we have the necessary authority and power to purchase and hold the ordinary shares in accordance with this application form and have taken all necessary corporate action if applicable to approve such purchase and to authorise the person(s) signing this application form to bind me/us in accordance with the terms hereof.
- 4.4 - In accordance with anti-money laundering requirements I/we hereby consent to the Company and/or the licensed investment dealer making reasonable enquiries for the purpose of verifying the information disclosed herein and obtaining information about me/us. I/We certify that the monies being invested are not proceeds from illegal activities and that my/our investment is not designed to conceal such proceeds so as to avoid prosecution for an offence.
- 4.5 - I/We undertake to promptly notify the Company and the licensed investment dealer of any change in the information and/or details submitted in this application.
- 4.6 - I/We further understand and agree that dividend payments of the ordinary shares shall be credited as per prevailing instructions in section 3 of this application form.
- 4.7 - I/We understand that if a CDS account number is not specified in section 2 above or if the corresponding CDS Statement is not attached to this application, by signing this application form, I/we am/are expressly authorising the Sponsoring Broker to open a CDS Account as per sections 1 and 3 above. I/we undertake to provide any other documentation as may be requested by the Sponsoring Broker.
- 4.8 - I/We declare that all statements and declarations made in this application and any related documents submitted are true, correct and complete.
- 4.9 - I/We acknowledge and agree that all notices to be sent by the Company to shareholders will be sent to the email address provided in section 1 above. The email and mailing address provided herein shall supersede all previous addresses provided by me/us in respect of any ordinary shares issued on or before the date hereof.
- 4.10 - I/We agree to receive by e-mail at the e-mail address provided in section 1 above, all future corporate communication, including letters, circulars, Annual Reports, financial statements, notices of meetings, prospectus, listing documents and other corporate statutory documents and information, relating to the Company. I/We agree for our details provided in Sections 1 and 2 to be shared to the Registrar and Transfer Agent of the Company.
- 4.11 - I/We also agree to receive by e-mail, notifications from the Company advising me/us that corporate communication have been posted on the Company's website and can be viewed thereon.
- 4.12 - I/We may, at any time, revoke the consent contained herein by giving 5 days' notice in writing to the Company. I/We may, at any time, request in writing a hard copy of any corporate communication.
- 4.13 - I/We agree to bear the applicable brokerage/transaction fees involved in the purchase of the shares on offer.
- 4.14 - I/We agree that a copy of my/our Application Form be sent to the Investment Dealer specified in Section 2 above.

**Signature:**

**Capacity:**

**Name:**

**Date:**