

SALIENT FEATURES OF THE LISTING

Company	Velogic Holding Company Limited
Listing	<p>The proposed admission to listing of the entire stated capital of the Company on the DEM, that is, 93,515,565 ordinary shares of no par value, through:</p> <ul style="list-style-type: none">• an introduction of 61,935,359 ordinary shares of the Company at an initial price of MUR 25.00 per share; and• an offer for sale of up to 31,580,206 ordinary shares of the Company at an initial price of MUR 25.00 per share. <p>The introduction and offer for sale are not subject to any cancellation provisions linked to subscriptions conditions or targets during the opening and closing periods, and eventually on the listing date. The Company undertakes to meet the DEM's requirements in terms of shareholding within 1 year of the listing date in line with DEM rule 1.2(i).</p>
The Offer	Offer for sale of up to 31,580,206 ordinary shares of the Company of no par value at an initial price of MUR 25.00 per share, currently held by Amethis.
Rationale of the Listing	<ul style="list-style-type: none">• To provide the Company with access to capital to finance its ambitious growth strategy;• To increase the marketability of the shares of the Company and stimulate their liquidity;• To allow members of the general public and other investors to participate in the future growth of the Company;• To enable the Company to operate in a sophisticated environment thereby enhancing its visibility on the local and international scenes; and• To provide an exit route to existing investors.
Why invest in Velogic	<ul style="list-style-type: none">• A proven track record;• Consistent positive financial performance over the years;• Significant future growth potential;• In addition to growth, regular dividend distribution over the past decade;• Strong focus on operational efficiency and rapid adoption of ESG frameworks;• Portfolio diversification opportunity to investors; and• Resilience of the logistics sector.
Description of the shares	<ul style="list-style-type: none">• MUR denominated shares;• Rights, privileges and conditions attached to shares are set out in section 6.7 of this document;• The ordinary shares shall be in registered form and the register shall be kept by the registrar and transfer office, MCB Registry and Securities Ltd; and• The ordinary shares shall be in either certificated or dematerialised form.
Opening date for subscription	19 November 2021
Closing date for subscription	03 December 2021
First day of trading	15 December 2021