

Velogic's investment proposition is to deliver capital appreciation as well as sustainable dividend income from an international diversified portfolio of logistics activities

About Us

Headquartered in Mauritius, Velogic combines over 50 years of experience and in-depth expertise in the logistics business.

Velogic simplifies the complexities of international trade and logistics for its customers and creates added value by integrating the best available solutions. It offers its customers an integrated and comprehensive logistic solution with a wide range of services including freight-forwarding, customs clearance, transport, warehousing, port services, courier services, ship agency and packaging of special sugars.

Diversified business model that delivers value for all stakeholders:



- > **Active Management**
Deliver quality integrated logistics solutions
- > **Financial Performance**
Generate sustainable cash flows for investors
- > **Resilience and Growth**
Create long-term value through a diversified geographic and sector exposure

Key Financials	Jun 18 (A)	Jun 19 Restated (A)	Jun 20 (A)	Jun 21 (U)	Jun 22 (F)	Jun 23 (F)
Revenue (Rs m)	3,365	3,369	3,073	3,710	3,939	4,316
EBITDA (Rs m)	285	296	297	346	343	444
PAT (Rs m)	104	113	104	151	137	206
Total assets (Rs m)	2,918	2,967	3,361	3,523	3,544	3,768
Div Yield* (%)	3.60%	3.20%	2.60%	2.60%	2.80%	4.10%

*Dividend yield is based on Net Asset Value Attributable to Shareholders of Velogic Holding Co Ltd.



35 offices
6 countries



+300 agents worldwide



1,400 employees

Development Strategy

Velogic has the ambition to grow trade sustainably with its partners and clients. This growth is achievable by leveraging on the 3 'I's':

- **Integrated Logistics**

A unique one-stop shop solutions provider in logistics & supply chain which is ready to take full advantage of Mauritius' position as a regional logistics hub.

- **Ingeniously Agile**

Tailored solutions by embracing digitalisation & innovation to make trade easier and improve the customer journey.

- **International focus**

The Company is expanding geographically, with a focus on emerging markets such as East Africa and India.

Investment Advisor - **Rogers Capital**

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SCAN ME
For Admission Document

Admission Document available on:
<https://www.velogic.net/investors/>

FACTSHEET as at October 2021

Listing	<p>The proposed admission to listing of the entire stated capital of the Company on the DEM, that is, 93,515,565 ordinary shares of no par value, through:</p> <ul style="list-style-type: none">• an introduction of 61,935,359 ordinary shares of the Company at an initial price of MUR 25.00 per share; and• an offer for sale of up to 31,580,206 ordinary shares of the Company at an initial price of MUR 25.00 per share.
The Offer	<p>Offer for sale of up to 31,580,206 ordinary shares of the Company of no par value at an initial price of MUR 25.00 per share, currently held by Amethis.</p>
Rationale of the Listing	<ul style="list-style-type: none">• To provide the Company with access to capital to finance its ambitious growth strategy;• To increase the marketability of the shares of the Company and stimulate their liquidity;• To allow members of the general public and other investors to participate in the future growth of the Company;• To enable the Company to operate in a sophisticated environment thereby enhancing its visibility on the local and international scenes; and• To provide an exit route to existing investors.
Why invest in Velogic	<ul style="list-style-type: none">• A proven track record;• Consistently profitable business over the years;• Potential for long-term capital appreciation;• Strong focus on operational efficiency and rapid adoption of ESG frameworks;• Portfolio diversification opportunity for investors; and• Resilience of the logistics sector.
Description of the shares	<ul style="list-style-type: none">• Ordinary Shares denominated in MUR;• Rights, privileges and conditions attached to the shares are set out in the Admission Document; and• The Shares shall be issued either in certificated or dematerialised form and will be registered with the registrar and transfer agent, MCB Registry and Securities Ltd.
Opening date for subscription	19 November 2021
Closing date for subscription	03 December 2021
First day of trading	15 December 2021
Key risk and mitigating actions	<p>The current crisis (due to the COVID-19 pandemic) has an impact on household consumption and increased cost of freight and competition. Velogic mitigates such risk through cost containment and a diversification of its clients base.</p>

Disclaimer

For a full appreciation of Velogic's Introduction on the Development & Enterprise Market and Offer for Sale of Shares, kindly read the full documentations including the Admission Document, forecasts, estimates and projections. These documentations should be read in their entirety. If you have any doubt about their contents or as to any action which you should take, please consult an independent qualified person (e.g. your banker, stockbroker, legal advisor, accountant or other professional advisor) who may advise you accordingly.

You should remember that past information is not a guide to the future. The price of investments and the income from them may fall as well as rise and investors may not get back the full amount invested. This material should not be relied on as including sufficient information to support an investment decision. All financial investments involve an element of risk.

The Financial Services Commission takes no responsibility for the contents in the Factsheet.